



National Republican Congressional Committee

Thomas M. Reynolds, M.C.
ChairmanSally A. Vastola
Executive DirectorRECEIVED
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OPERATIONS CENTER

700 SEP 22 P 12:41

September 10, 2003

Ms. Andrea Needles
 Senior Campaign Finance Analyst
 Federal Election Commission
 999 E Street, NW
 Washington, DC 20463

RE: C00075820 – Post General Report (10/17/02-11/25/02) and Year End Report
 (11/26/02-12/31/02)

Dear Ms. Needles:

Attached, please find two FEC Form 3X Schedules C-1 related to the Line of Credit Agreement between the NRCC and First Union National Bank. The Committee has previously filed copies of the agreement as well as signed copies of Schedule C-1. It is unclear from viewing the public record if the Commission is in receipt of the signed forms, therefore we have asked the bank to sign them again and we are re-filing them. I hope this does not add unnecessary work for you.

If you have any questions or concerns, please contact me at 202/479-7042.

Sincerely,

Christopher J. Ward
Treasurer

320 First Street, S.E.
 Washington, D.C. 20003
 (202) 479-7040

Paid for by the National Republican Congressional Committee and not
 Authorized by any Candidate or Candidate's Committee.
www.nrcc.org

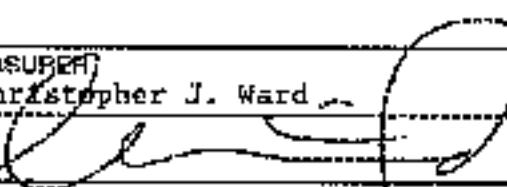
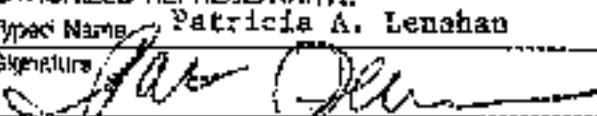
SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

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2003 SEP 22 P 12:41

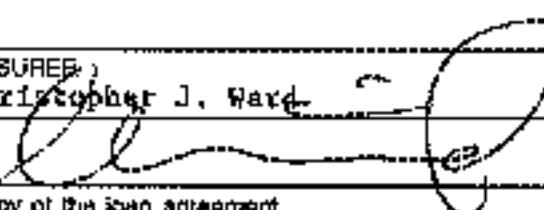
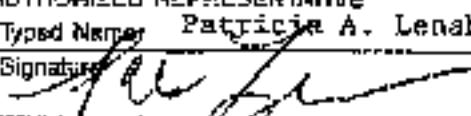
Supplementary for
 information found on
 Page _____ of Schedule C

NAME OF COMMITTEE (In Full) NATIONAL REPUBLICAN CONGRESSIONAL COMMITTEE		FEC IDENTIFICATION NUMBER C 00075820
LENDING INSTITUTION (LENDER) Full Name First Union National Bank		Amount of Loan \$6,000,000.00
Mailing Address 1970 Chain Bridge Road		Date Incurred or Established 08 31 2002
City McLean	State VA	Zip Code 22102
		Date Due 106 30 2003
<p>A. Has loan been restructured? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, date originally incurred _____</p> <p>B. If line of credit: Amount of this Draw: \$1,000,000.00 Total Outstanding Balance: \$6,000,000.00</p> <p>C. Are other parties secondarily liable for the debt incurred? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes (Endorsers and guarantors must be reported on Schedule C.)</p> <p>D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, specify: _____ What is the value of this collateral? _____ Does the lender have a perfected security interest in it? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes, specify: _____ Donor File and Future Receipts What is the estimated value? _____ \$6,000,000.00</p> <p>A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2). Date account established: _____ 08 01 1999 Location of account: First Union National Bank Address: 1970 Chain Bridge Road City, State, Zip: McLean, VA 22102</p> <p>F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.</p> <p>G. COMMITTEE TREASURER Typed Name Christopher J. Ward Signature </p> <p>H. Attach a signed copy of the loan agreement.</p> <p>I. TO BE SIGNED BY THE LENDING INSTITUTION: I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above. II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for senior extensions of credit to other borrowers of comparable creditworthiness. III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.</p> <p>AUTHORIZED REPRESENTATIVE Typed Name Patricia A. Lenahan Signature  Title Vice President</p>		

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

 Supplementary for
 Information found on
 Page _____ of Schedule C

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LENDING INSTITUTION (LENDER) Full Name First Union National Bank	Amount of Loan \$6,000,000.00	Interest Rate (APR) LIBOR + 200 %
Mailing Address 1970 Chain Bridge Road	Date Incurred or Established 08 31 2002	Date Due 06 30 2003
City McLean	State VA	Zip Code 22102
<p>A. Has loan been restructured? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, date originally incurred _____</p> <p>B. If line of credit: Amount of this Draw: \$1,500,000.00 Total \$1,500,000.00 Outstanding Balance: \$1,500,000.00</p> <p>C. Are other parties secondarily liable for the debt incurred? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes (Endorsers and guarantors must be reported on Schedule C.)</p> <p>D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, amounts receivable, cash on deposit, or other similar traditional collateral? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, specify: _____</p> <p>E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes, specify: _____ Donor File and Future Receipts</p> <p>A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2). Location of account: First Union National Bank Address: 1970 Chain Bridge Road City, State, Zip: McLean, VA 22102</p> <p>F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.</p> <p>G. COMMITTEE TREASURER Typed Name Christopher J. Ward Signature </p> <p>H. Attach a signed copy of the loan agreement.</p> <p>I. TO BE SIGNED BY THE LENDING INSTITUTION:</p> <ol style="list-style-type: none"> I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above. II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness. III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan. <p>AUTHORIZED REPRESENTATIVE Typed Name Patricia A. Lenahan Signature </p> <p>DATE 08 28 2003</p> <p>Title Vice President</p> <p>DATE 08 28 2003</p>		

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt <i>9/29/03</i>
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<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House Office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
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